

# ABOUT ARDEN TRUST



## STRENGTH AND STABILITY



**\$11.4+**

**BILLION**

in Assets under Administration



**\$400+**

**MILLION**

of Special Assets (real estate, closely held business, oil & gas, etc.)



**\$62+**

**MILLION**

in Capital and Surplus



**\$223+**

**MILLION**

Irrevocable Life Insurance Trusts



**3,000**

**RELATIONSHIPS**



**\$241+**

**MILLION**

in Charitable Trusts



**\$349+**

**MILLION**

in Foundations

## WE OFFER

### TRUST

- Asset Protection Trust
- Credit Shelter Trust
- DE Directed Trust
- Dynasty Trust Charitable Trust
- Irrevocable Trust
- Irrevocable Life Insurance Trust (ILIT)
- Revocable Trust
- Special Needs Trusts
- Total Return Trust

### SPECIAL

- Agent for the Executor
- Agent for the Trustee
- Endowments
- Escrow Services
- Estate Settlement\*
- Principal & Income Accounting
- Real Estate
- Special Assets

*\*Dependent on location*

### CUSTODY WITH THE FINANCIAL ADVISOR

The Financial Advisor will remain part of the relationship and continue to serve as your investment advisor.



## ABOUT US

TRUST COMPANY ESTABLISHED IN 1975  
MAY ADMINISTER IN ALL 50 STATES



**7**

Office locations across the country



**23**

Years' average trust industry experience



**41**

Advanced degrees and professional designations

For more information about Arden Trust Company and how our personal trust services can help you and your clients:

**CONNECT WITH OUR SALES TEAM**

**[WWW.ARDENTRUST.COM/SALES-TEAM](http://WWW.ARDENTRUST.COM/SALES-TEAM)**  
**888.803.7466 | [INFO@ARDENTRUST.COM](mailto:INFO@ARDENTRUST.COM)**