

ABOUT ARDEN TRUST



STRENGTH AND STABILITY



\$12.4+

BILLION

in Assets under Administration



\$4.6+

BILLION

of Special Assets (real estate, closely held business, oil & gas, etc.)



\$62+

MILLION

in Capital and Surplus



\$240+

MILLION

Irrevocable Life Insurance Trusts



3,200

RELATIONSHIPS



\$443+

MILLION

in Charitable Trusts



\$490+

MILLION

in Foundations

WE OFFER

TRUST

- Asset Protection Trust
- Credit Shelter Trust
- DE Directed Trust
- Dynasty Trust Charitable Trust
- Irrevocable Trust
- Irrevocable Life Insurance Trust (ILIT)
- Revocable Trust
- Special Needs Trusts
- Total Return Trust

SPECIAL

- Agent for the Executor
- Agent for the Trustee
- Endowments
- Escrow Services
- Estate Settlement*
- Principal & Income Accounting
- Real Estate
- Special Assets

**Dependent on location*

CUSTODY WITH THE FINANCIAL ADVISOR

The Financial Advisor will remain part of the relationship and continue to serve as your investment advisor.



ABOUT US

TRUST COMPANY ESTABLISHED IN 1975
MAY ADMINISTER IN ALL 50 STATES



7

Office locations across the country



25

Years' average trust industry experience



43

Advanced degrees and professional designations

For more information about Arden Trust Company and how our personal trust services can help you and your clients:

CONNECT WITH OUR SALES TEAM

WWW.ARDENTRUST.COM/SALES-TEAM
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