



**ARDEN TRUST**  
COMPANY



# **SPECIAL NEEDS TRUST ADMINISTRATION**





# Why Establish A Special Needs Trust?

A Special Needs Trust will enable family members to provide funds for the support of an individual with special needs without jeopardizing his or her eligibility for government benefits.

Special Needs Trusts are typically funded with proceeds from a personal injury lawsuit settlement, a gift, or an inheritance.

It is critical that distributions from a Special Needs Trust are made in such a manner that the beneficiary maintains his or her public benefits. It allows the trustee of the trust to use the trust funds on behalf of the beneficiary to pay for quality of life expenditures, such as household goods, clothing, recreation, travel, education, pet care, medical equipment, and therapy equipment.

# Why Arden Trust Company

We can serve as trustee for First Party Special Needs Trusts with MSAs, Third Party Special Needs Trusts, and Settlement Protection Trusts.

We have a dedicated, compassionate, and experienced team that is knowledgeable with respect to the administration of special needs trusts and maintaining our client's eligibility for government and state programs.



We can act in all 50 states.

We collaborate with a team of professionals to ensure that all of our client's needs are being met in an efficient and caring manner, which includes:

- Financial Advisors
- Case Managers
- Accountants
- Estate Planning and Litigation Attorneys

## Our Services





We provide peace of mind and security to those families in search of maximizing quality of life and independent living for their loved one with special needs. We keep their best interests at heart by providing guidance, expert support, and creative solutions.

**We help to preserve harmony in the family by being an impartial advocate for the individual with special needs.**

## **CONTACT US**

**480.666.9791**

**[www.ardentrust.com](http://www.ardentrust.com)**



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